

**Date: 11 June 2025**

To,

**National Stock Exchange of India Limited**

Exchange Plaza, C-1, Block G,  
Bandra-Kurla Complex,  
Bandra (East), Mumbai – 400 051

**NSE Symbol: URAVIDEF  
Through NEAPS Portal**

**BSE Limited.**

Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai – 400 001

**Scrip Code: 543930  
Through BSE Listing Centre**

**Subject: Submission of Investor Presentation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir/Madam,

With reference to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Investor Presentation for the quarter and year ended March 31, 2025.

The same will also be available on the website of the Company at the below link:

<https://www.uravilamps.com>

We request you to take the same on your record.

**For Uravi Defence and Technology Limited  
(formerly known as Uravi T and Wedge Lamps Limited)**

**Kaushik Damji Gada  
Whole-time Director & CFO  
DIN: 00515876  
Place: Mumbai**

***Enclosed: Investor Presentation***



# URAVI DEFENCE & TECHNOLOGY LTD.

**Q4 FY25 Investor Presentation**



# Safe Harbor

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# Q4 Financial Highlights

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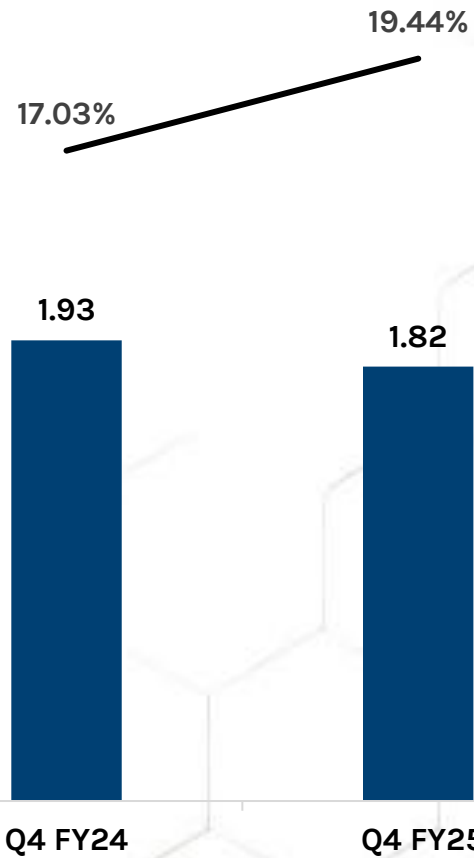


**UVAL**<sup>®</sup>  
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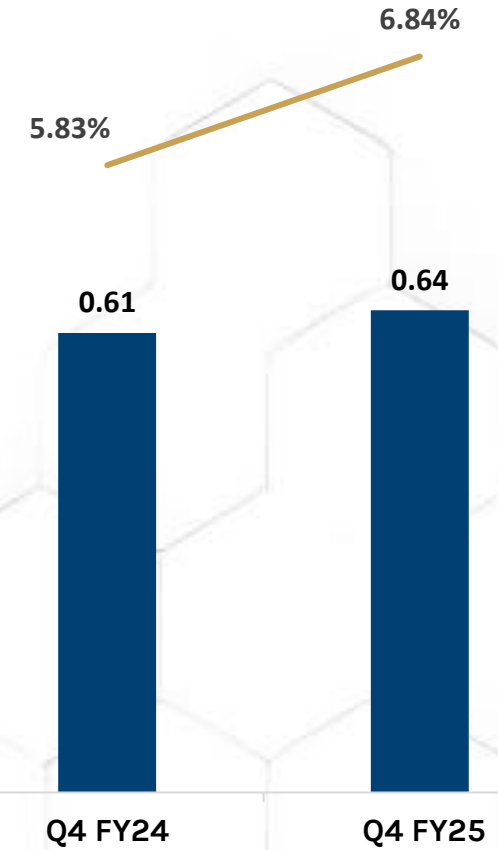
### Total Revenue (In ₹ Cr)



### EBITDA (In ₹ Cr) & EBITDA Margins (%)



### PAT (In ₹ Cr) & PAT Margins (%)





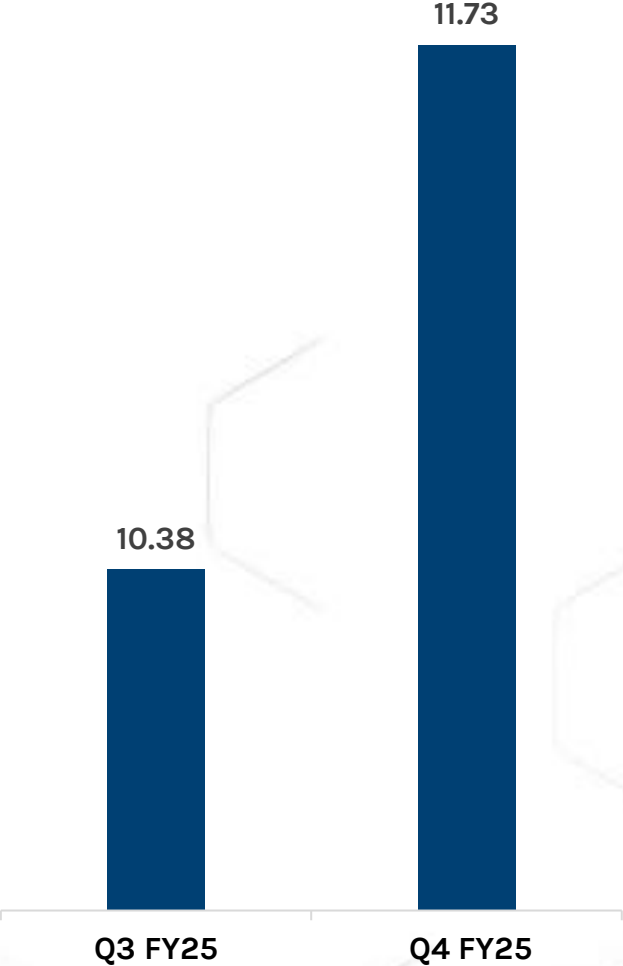
# Q4 FY25 Profit & Loss Statement (Standalone)

Particulars	Q4 FY25	Q4 FY24	YoY Growth (%)
Revenues	9.11	11.08	
Other Income	0.25	0.25	
<b>Total Income</b>	<b>9.36</b>	<b>11.33</b>	<b>-17.39%</b>
Raw Material Expenses	3.80	5.18	
Employee Benefits Expense	1.48	2.52	
Other Expenses	2.26	1.70	
Total Expenditure	7.54	9.40	
<b>EBITDA</b>	<b>1.82</b>	<b>1.93</b>	<b>-5.70%</b>
<b>EBIDTA Margin (%)</b>	<b>19.44%</b>	<b>17.03%</b>	<b>241 Bps</b>
Finance Costs	0.38	0.57	
Depreciation & Amortisation Expenses	0.50	0.54	
<b>PBT</b>	<b>0.94</b>	<b>0.82</b>	<b>14.63%</b>
Tax	0.30	0.21	
<b>Net Profit</b>	<b>0.64</b>	<b>0.61</b>	<b>4.92%</b>
<b>Net Profit Margin (%)</b>	<b>6.84%</b>	<b>5.38%</b>	<b>145.37 Bps</b>

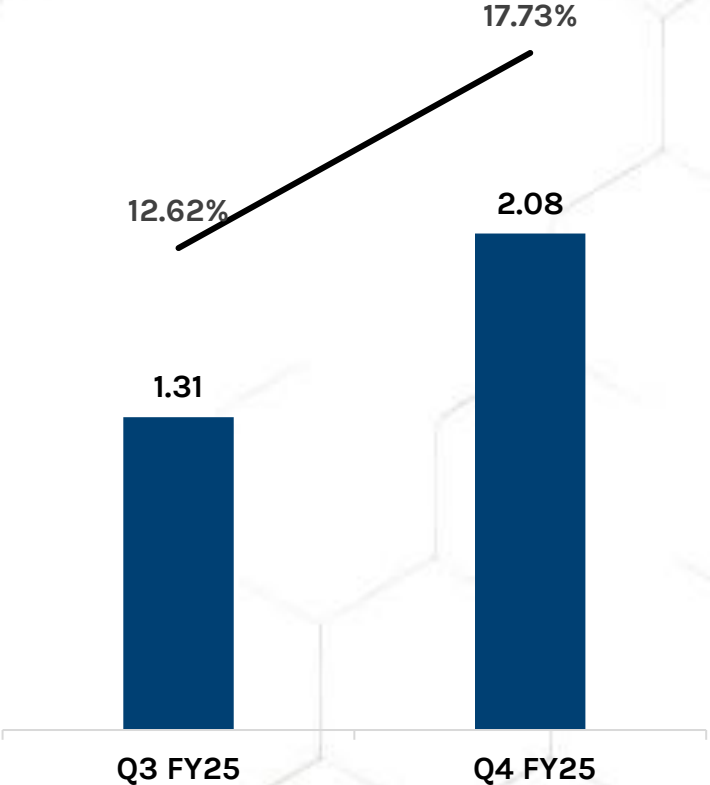
Figures in ₹ Cr & Margin in %



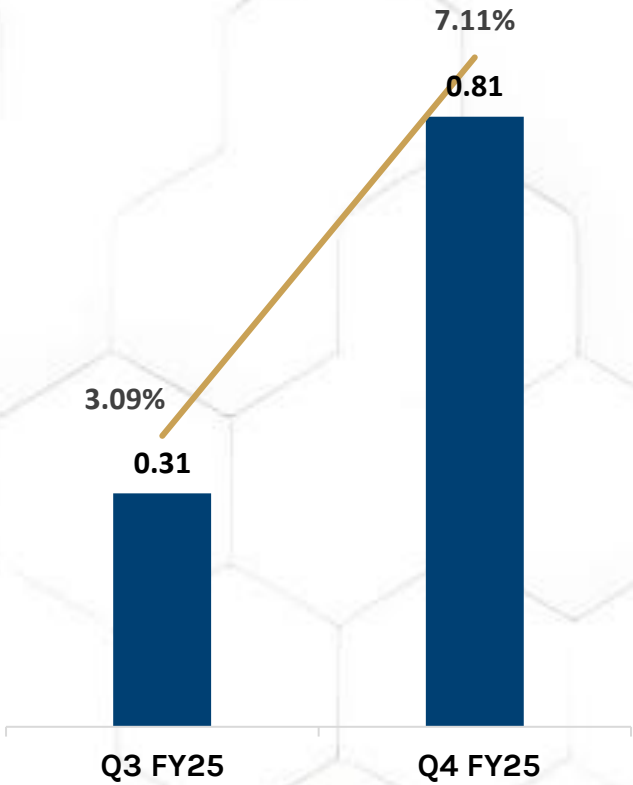
Total Revenue (In ₹ Cr)



EBITDA (In ₹ Cr) & EBITDA Margins (%)



PAT (In ₹ Cr) & PAT Margins (%)





# Q4 FY25 Profit & Loss Statement (Consolidated)

UVAL

Particulars	Q4 FY25	Q3 FY25	QoQ Growth (%)
Revenues	11.40	10.02	
Other Income	0.33	0.36	
<b>Total Income</b>	<b>11.73</b>	<b>10.38</b>	<b>13.01%</b>
Raw Material Expenses	5.41	5.36	
Employee Benefits Expense	-1.07	2.34	
Other Expenses	5.31	1.37	
Total Expenditure	9.65	9.07	
<b>EBITDA</b>	<b>2.08</b>	<b>1.31</b>	<b>58.78%</b>
<b>EBIDTA Margin (%)</b>	<b>17.73%</b>	<b>12.62%</b>	<b>511.19 Bps</b>
Finance Costs	0.39	0.40	
Depreciation & Amortisation Expenses	0.51	0.50	
<b>PBT</b>	<b>1.18</b>	<b>0.41</b>	<b>187.80%</b>
Tax	0.37	0.10	
<b>Net Profit</b>	<b>0.81</b>	<b>0.31</b>	<b>161.29%</b>
<b>Net Profit Margin (%)</b>	<b>7.11%</b>	<b>3.09%</b>	<b>401.15 Bps</b>

Figures in ₹ Cr & Margin in %







# COMPANY OVERVIEW

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**UVAL**<sup>®</sup>  
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**Uravi Defence and Technology Limited**, formerly known as Uravi T and Wedge Lamps Limited, is a distinguished manufacturer specializing in high-quality automotive lighting solutions under its flagship brand, UVAL.

With over 15 years of industry experience, the company serves both Original Equipment Manufacturers and the aftermarket segments, offering a comprehensive product portfolio that includes stoplights, taillights, indicators, wedge lamps, halogens, and LED Lamps.

Uravi has built strong relationships with leading two-wheeler manufacturers across India and maintains an extensive nationwide distribution network.

Additionally, company has made global strategic collaboration with prominent LED lamp manufacturers & has enhanced its global competitiveness and focused on high-margin sectors like defense and EV solutions to enhance profitability.

In a strategic move to diversify into the high-growth defense sector, the company acquired **50.01%** stake in **SKL India Pvt. Ltd.** in September 2024.

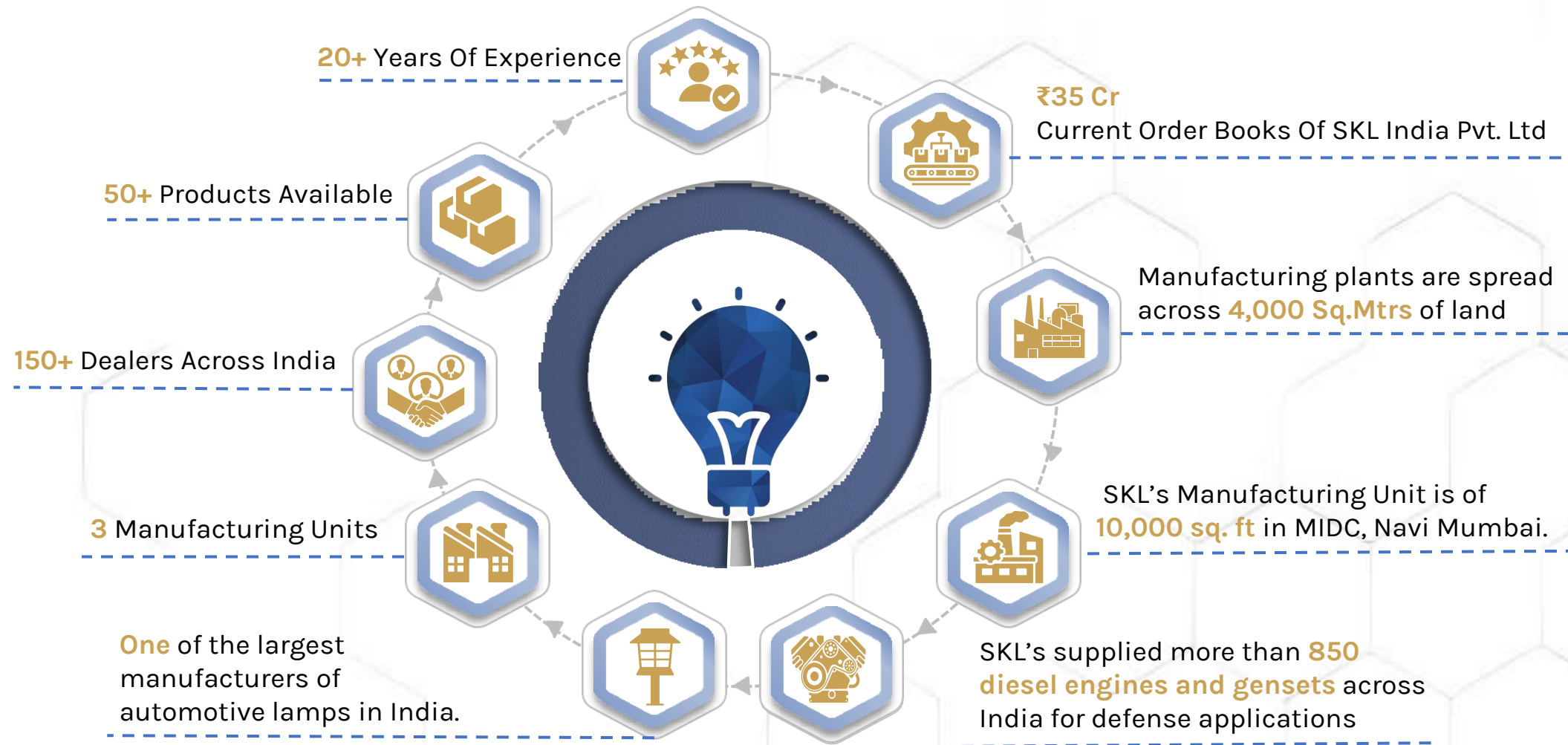
SKL is a reputed OEM in the defense space, known for designing and manufacturing rugged, customized power supply systems including diesel generators, hybrid power solutions, and lithium-based battery systems.

With a proven track record of supplying critical power equipment to various DRDO units and defense organizations, SKL brings deep domain expertise and strong institutional relationships, enhancing Uravi's capabilities beyond automotive lighting.





# Key Facts & Figures





## 2004

Company was incorporated as Uravi T and Wedge Lamps Private Limited



## 2005-2010

Set up for production line of T-10 lamps at Rabale MIDC, Navi Mumbai. Rajlaxmi techno park sonale, NH3 Road Bhiwandi was taken for expansion & received W3W & W1.7W lamps approval from Hero MotoCorp Ltd.



## 2011-2015

- Received R10W & P21/5W lamps approval from BAJAJ Auto Ltd.
- Consequent to expansion of T10 lamps production line, Unit II at Kathua (J&K) started.
- Received RY10W lamps approval from BAJAJ Auto Ltd. and R10W & RY10W lamps approval from Hero MotoCorp Ltd. Received W3W, W5W, R10W & RY10W lamps approval from TVS Motors.



## 2018

Got listed on the NSE EMERGE platform



## 2022-2025

- Company set up its third manufacturing unit in Kathua.
- Received HMCL Approval for Tail Lamps.
- Raised approximately ₹ 49.50 crore through issuing warrants.
- Expanded distribution to Gujarat, Goa, and Kerala.
- Acquired SKL India Pvt Ltd to expand into Defence sector.





# Key Customers

UVAL







# BUSINESS OVERVIEW

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## Verticals

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SKL India Pvt Ltd





## Automobile Lamps



Incandescent Head Lamps



Halogen Head Lamps



Stop, Tail & Indicators (Signaling) Lamps



Wedge Base Lamps (for dashboard & indicators light)



Wedge Base Lamps Holders & Silicon Caps

## Automobile Led Lamps



## House Led Filament Lamps



Specializes in manufacturing high-precision lamps for instrument clusters across a wide range of vehicles, including two-wheelers, four-wheelers, and tractors.







In FY25, the company operated at 57% of its total plant capacity, resulting in the production of approximately 10.55 crore bulbs



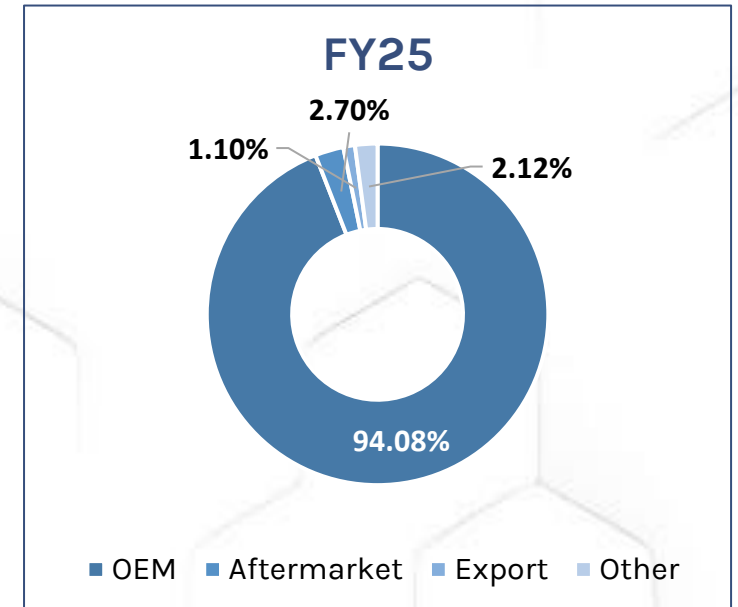
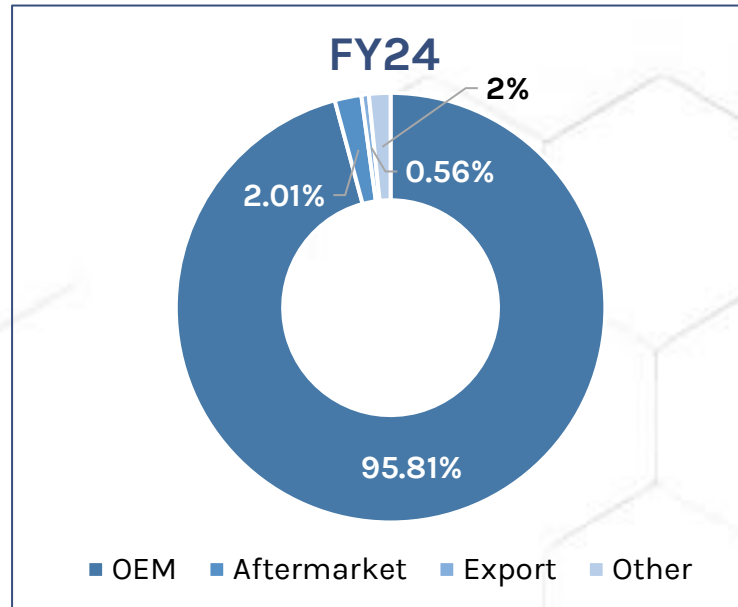
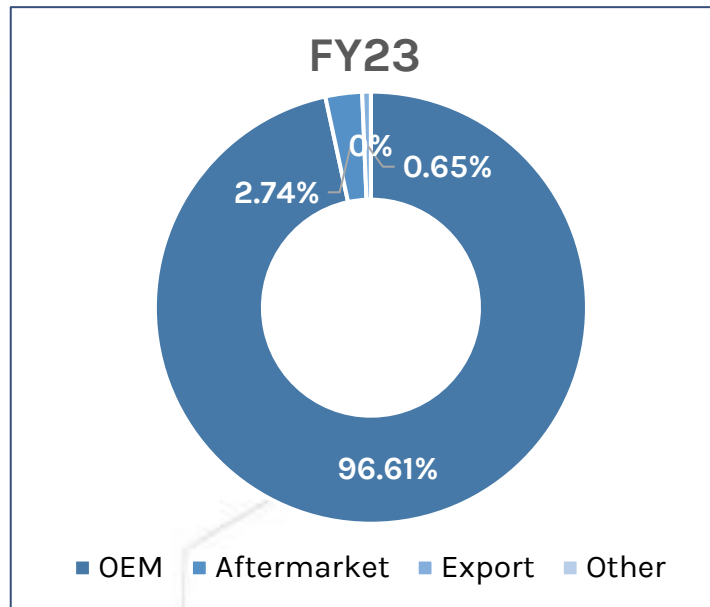
Product	Particulars	FY23	FY24
Unit-I (Bhiwandi)	Installed capacity(Nm Units/year)	113	70
	Utilization capacity(%)	59%	72%
Unit-II(Kathua)	Installed capacity(Nm Units/year)	72	72
	Utilization capacity(%)	56%	64%
Unit-III(Kathua)	Installed capacity(Nm Units/year)	N.A.	43.2
	Utilization capacity(%)	N.A.	75%

Total 3 Manufacturing Units  
1 located at Bhiwandi, Thane in Maharashtra & the other 2 at Kathua in Jammu & Kashmir





# Segment Wise Revenue Breakup



Particulars	FY23	FY24	FY25
OEM (%)	96.61	95.81	94.08
Aftermarket (%)	2.74	2.01	2.70
Export (%)	0.65	0.56	1.10
Others (%)	-	1.62	2.12
Total Turnover (In ₹ Cr)	34.62	42.68	42.23





## Strengthening Core Business

- Deepen existing OEM relationships while approaching new clients
- Develop new lighting solutions for evolving automotive needs
- Pursue strategic LED technology partnerships to enhance innovation and competitiveness

## Expansion into High-Growth Sectors

- Successfully entered defense and power solutions through SKL acquisition
- Positioned in high-value niche markets
- Projecting ₹15-22 crore revenue from SKL by FY25 from rugged power systems for military and critical infrastructure

## Electrification and Innovation

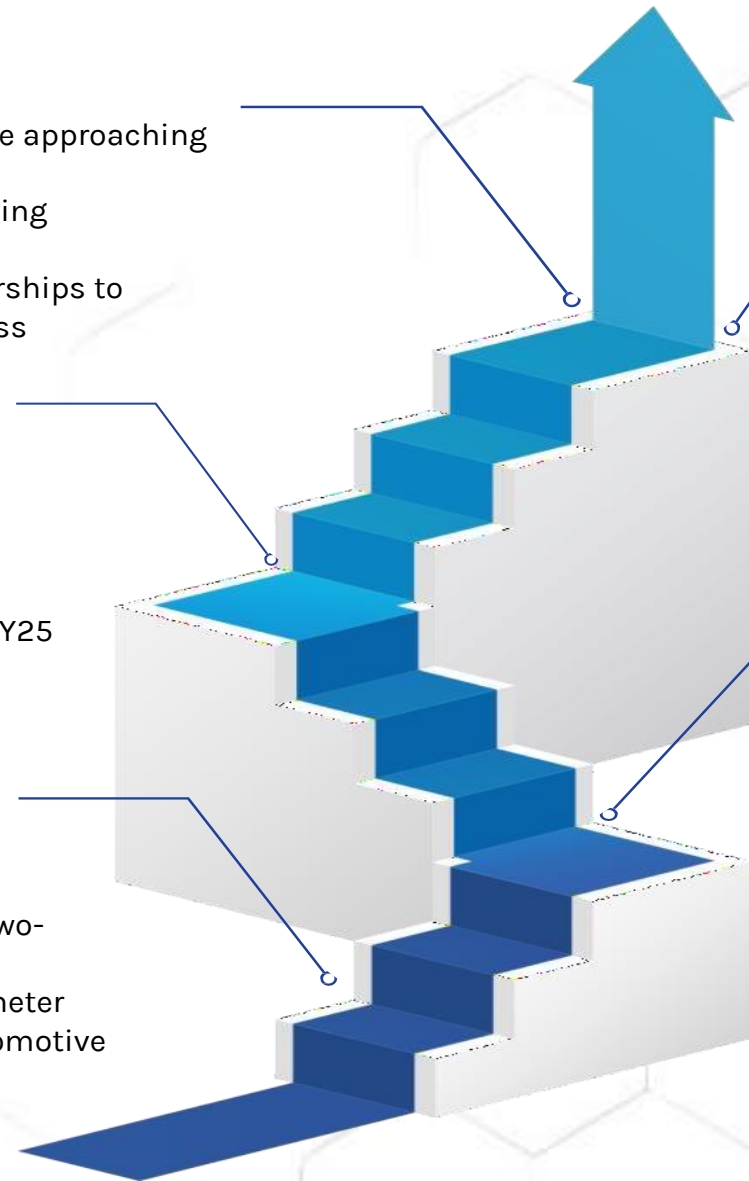
- Exploring EV charging solutions and component development for electric two-wheelers
- Created T10 LED prototype for speedometer illumination, advancing next-gen automotive lighting

## Global Market Expansion

- Strategic expansion into South America leveraging established Indian automotive brands
- Participating in regional exhibitions to enter retail LED lighting market
- Building international footprint

## Defense R&D and Innovation

- Exploring proprietary defense technologies for military-grade lighting and power systems
- Evaluating acquisition targets to accelerate growth and strengthen position across sectors





**SKL India Pvt. Ltd.** is a Mumbai-based engineering company established in 1994, It specializes in rugged and customized power solutions primarily for defense sector. Designs and manufactures power systems, registered with multiple DRDO units and defense companies

### Product Track Record

- Supplied over 850 diesel engines and gensets for defense applications
- Equipment has operated reliably for 14+ years
- Provides support across West, North, and East India
- Products engineered for extreme conditions (-40°C, altitudes up to 4,800m)
- Meets military standards including MIL-STD-461E/F for EMI/EMC compliance

### Business Performance

- Secured order for 244 power supplies from L&T valued at ₹26 Cr
- Uravi Defense & Technology acquired 50.01% stake in SKL India for ₹9.86 Cr

### Business Segments from Acquisition

- **Power Systems:** Designing and manufacturing reliable power solutions
- **AMF Panels:** Producing Automatic Mains Failure panels for seamless power switching
- **Distribution Panels:** Manufacturing electrical distribution solutions
- **Sound Attenuation Canopies:** Developing noise-reducing enclosures
- **Special Purpose Defense Equipment:** Supplying specialized equipment for defense applications



## Power Supply Systems with ISO Corner Canopies



- Rugged, transportable power solutions in ISO-standard enclosures
- Easily transportable via trucks, ships, or rail
- Designed for defense, industrial, and remote applications
- Provides reliable, mobile power for military bases, emergency sites, and industrial setups

### Key Features:

- **Durability:** Withstands harsh environments and extreme weather
- **Noise Reduction:** Built with soundproofing for quieter operation
- **Custom Power Options:** Available in various capacities as needed
- **Easy Integration:** Can include fuel tanks, control panels, and other equipment

## Combined Electrical & Hydraulic APU



- Provides both electric power and hydraulic pressure
- Ideal for defense, aerospace, and industrial applications

### Key Features:

- **Dual Power Output:** Supplies both electricity and hydraulic power
- **Fuel Efficient:** Reduces main engine usage, saving fuel
- **Compact & Portable:** Easy to integrate into various systems
- **Low Maintenance:** Built for durability and long-term use

## Auxiliary Power Units (APUs)



- Compact, independent power sources
- Used in defense, vehicles, and remote operations
- Provides reliable backup power

### Key Features:

- **Fuel Efficient:** Reduces main engine usage, saving fuel
- **Compact & Portable:** Easy to install in various systems
- **Low Maintenance:** Designed for long-term reliability
- **Quiet Operation:** Minimizes noise for stealth applications





## MIL-Approved Gensets



- Rugged, military-grade power generators
- Designed for defense and critical applications
- Meet strict MIL standards for durability, reliability, and performance
- Built for harsh environments

### Key Features:

- Built to Military Standards: Withstands extreme conditions
- Fuel Efficient & Low Noise: Optimized for stealth operations
- High Durability: Resistant to shocks, vibrations, and weather
- Customizable Power Ratings: Available in various capacities

## AMF Control Panels, Synchronizing Panels & Distribution Panels



- Manage and distribute power efficiently
- Used in defense, industrial, and critical applications

### Key Features:

- AMF Control Panels: Automatically switch to backup power during outages
- Synchronizing Panels: Balance multiple gensets for stable power supply
- Distribution Panels: Safely distribute power to various systems
- Reliable & Customizable: Designed for different power needs

## Single & Multi-Reel Manual & Motorized Cable Drums



- Heavy-duty cable management solutions
- Designed for efficient handling, storage, and deployment of cables
- For defense, industrial, and field applications

### Key Features:

- Single & Multi-Reel Options: Supports different cable capacities
- Manual & Motorized Operation: Available for easy or automated winding
- Durable & Weatherproof: Built for harsh environments
- Compact & Portable: Designed for mobility and quick deployment



## Portable & Canopied Hydraulic Power Packs



- Compact and self-contained systems
- Provide reliable hydraulic power
- For defense, industrial, and remote applications

### Key Features:

- Portable Design: Easy to transport and deploy
- Canopied Protection: Enclosed for durability and weather resistance
- High Performance: Delivers consistent hydraulic pressure
- Fuel Efficient & Low Maintenance: Optimized for long-term use

## Li-Based Battery Systems & Hybrid Electric Power Supply Systems



- Efficient, reliable, and eco-friendly power systems
- For defense, industrial, and remote applications

### Key Features:

- Li-Based Battery Systems: Lightweight, high-energy-density batteries for backup and portable power
- Hybrid Electric Power Supply Systems: Combines battery and conventional power for efficiency
- Fuel Efficient & Low Maintenance: Reduces fuel consumption and emissions
- Reliable & Scalable: Customizable for various power needs

## Fabrication



- Custom metalwork and assembly
- For defense, industrial, and engineering applications
- Ensures high precision, strength, and durability

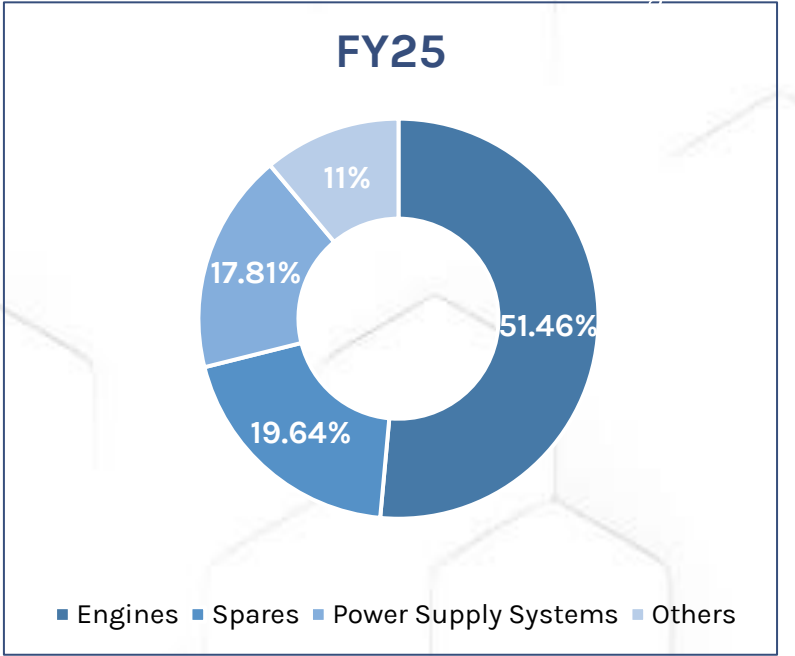
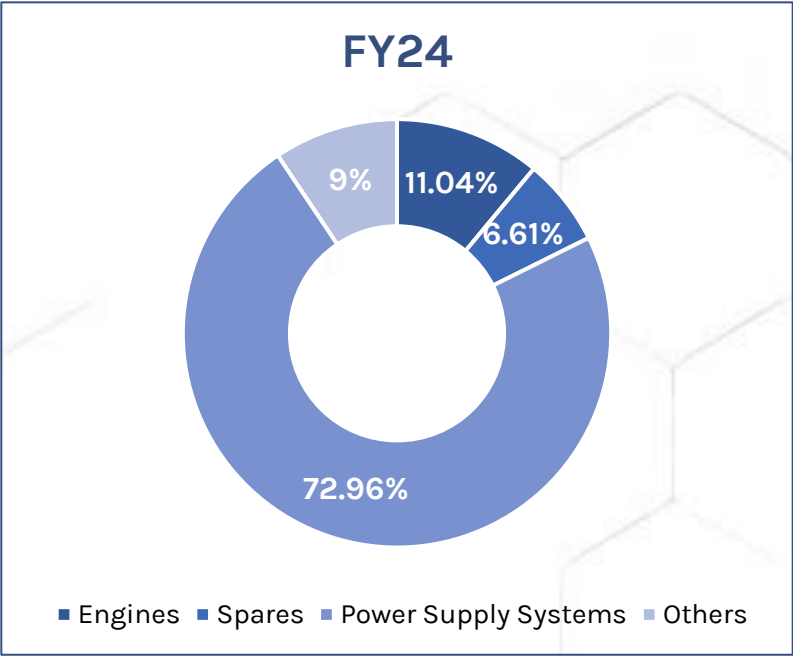
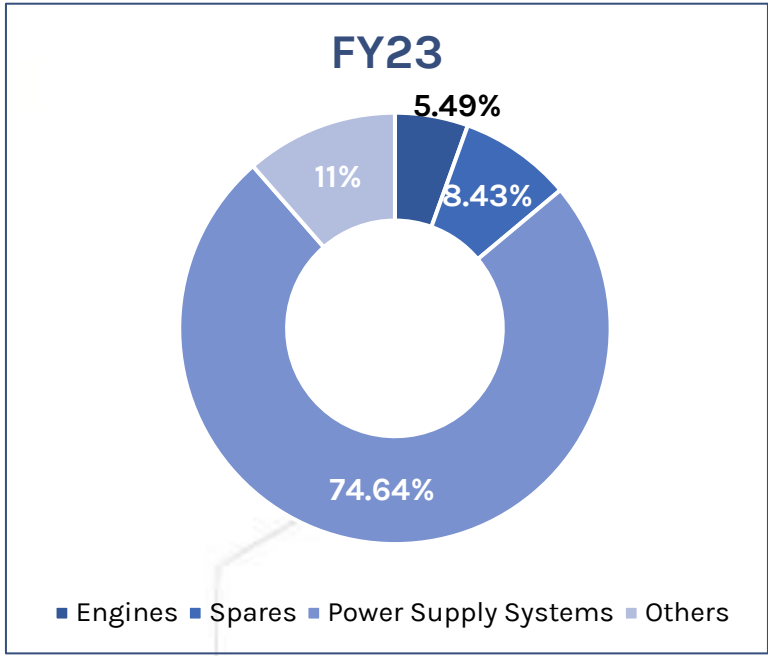
### Key Features:

- Precision Engineering: High-quality cutting, welding, and machining
- Custom Solutions: Designed to meet specific project requirements
- Durable & Reliable: Built for extreme conditions and heavy use
- Industry-Compliant: Meets defense and industrial standards





# Segment Wise Revenue Breakup



Particulars	FY23	FY24	FY25
Engines	0.78	2.23	9.26
Spares	1.20	1.33	3.54
Power Supply Systems	10.64	14.71	3.21
Others	1.63	1.89	2.00





## Advanced In-House Testing Capabilities

- Guarantees superior product reliability through advanced in-house testing
- Multiple load benches and specialized tools for Power Systems, Gensets, and Canopies
- Standard tests: High Voltage, Megger, and Continuity
- Dedicated control panel pre-testing
- Ensures performance, safety, and field-readiness at production stage

## Compliance with Stringent Defense Standards

- All designs developed in strict accordance with JSS 55555 and MIL EMI/EMC standards
- Ensures compatibility and reliability for critical defense applications
- Serves DRDO, Ministry of Defence (MoD), PSUs, and private sector defense integrators

## Hatz Capabilities

- German-origin engines are renowned for low noise emissions and compact design
- Exceptional durability
- Operates seamlessly in extreme temperatures (-30°C to over 50°C)

## Production Facility

- 10,000 sq. ft. integrated Production and Design facility
- Located in Navi Mumbai's TTC Industrial Zone (one of India's largest industrial hubs)
- Strategic location near Nhava Sheva Port and Mumbai Airport
- Ensures faster logistics and efficient supply chain management
- Strong competitive advantage in timely deliveries and global reach

## Expertise in Design & Development

- Deep expertise in designing and manufacturing compact, efficient systems
- Specializes in Power Systems, AMF Panels, Distribution Panels, and Sound Attenuation Canopies
- In-house design team uses advanced 3D software and modern tools
- Delivers innovative, robust, and customized solutions for critical defense and industrial applications





A core strength of SKL lies in its **advanced "silent" genset technology**, delivering superior noise control levels that remain unmatched by competitors.

These gensets are not only **compact and space-efficient**, but also engineered to **perform reliably under extreme weather conditions**, reinforcing the brand's position in mission-critical applications.

## Strategic Growth Drivers:



**Government Support:** Under the *Make in India* initiative, SKL has witnessed a sharp rise in inquiries and orders from domestic manufacturers, further boosting local demand.



**New Product Launches:** SKL is preparing to **introduce new product lines**, designed to meet evolving market needs (details to be disclosed in upcoming phases).

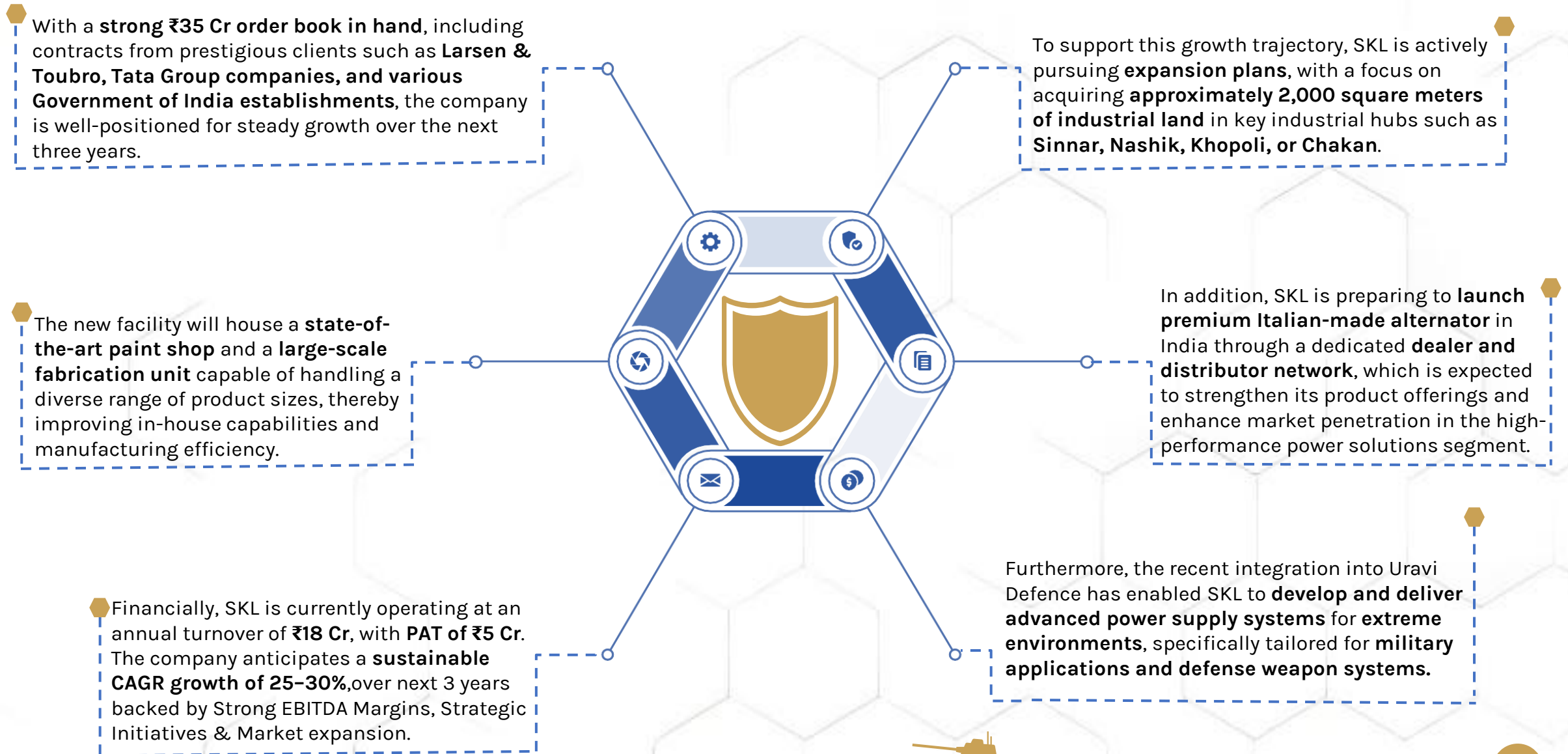


**Customer Base Expansion:** The company is strategically working to **scale business with existing clients** while also **onboarding new customers** across both existing and upcoming product segments.



**International Collaboration:** A significant growth lever includes **distributor rights for Italian-made alternators** in India, opening new avenues in premium power component supply.







# MANAGEMENT OVERVIEW

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## Mr. Niraj Gada Managing Director & CEO

- With over two decades of experience in the industry, he brings a deep understanding of business operations, strategic planning, and market dynamics.
- His extensive expertise spans across strategy formulation, finance, procurement, administration, and marketing.
- Under his visionary leadership, Mr. Gada plays a pivotal role in driving the company's commercial success, overseeing overall management, and steering its long-term growth.
- His strong industry network and comprehensive skillset have been instrumental in shaping the Company's trajectory and establishing its position in the market.

## Mr. Kaushik D. Gada Whotetime Director & CFO

- He holds a Bachelor of Commerce degree from Mumbai University, completed in 1993.
- With years of hands-on experience, Mr. Gada has developed strong technical expertise in both the products manufactured and the machinery deployed by the Company.
- He plays a key operational role, overseeing the Quality Assurance and Quality Control (QA/QC) functions, material management, and the overall operations of the Kathua manufacturing unit in Jammu & Kashmir.

## Mr. Shlok K. Gada Whotetime Director

- Holds a Bachelor's degree in Management Studies Finance from K.C. College.
- He began his professional journey with M/s Shah Devchand and Company, where he gained early exposure to operations and marketing, laying a strong foundation in core business functions.
- Mentored by Mr. Niraj Gada and Mr. Kaushik Gada, Shlok has honed his expertise in critical areas such as pricing strategies, negotiation, supplier relationship management, manpower coordination, and financial planning.
- His dynamic skill set and strategic approach have made him a valuable contributor to Uravi's growth and operational efficiency.







## Mr. Niken Ravin Shah Non-Executive Independent Director

- Holds a Bachelor's degree in Commerce from the University of Mumbai and is also a qualified Bachelor of Legislative Law (LL.B.).
- With over seven years of specialized experience in non-litigation property matters, he possesses deep expertise in drafting legal documentation, property registration, MIDC transfers, and navigating government incentive schemes.

## Mrs. Shreya Ramkrishnan Non-Executive Independent Director

- A qualified Company Secretary and also holds a Bachelor of Laws (LL.B.) degree from the University of Mumbai.
- She brings over 12 years of extensive experience in the field of corporate secretarial and compliance management.
- Throughout her career, she has worked with several leading multinational corporations, including Reliance Industries Limited, Wockhardt Limited, and Larsen & Toubro.
- Currently, she serves as an Independent Director on the Board of Uravi Defence & Technology Ltd and her core areas of expertise include board and general meeting management, SEBI and listing compliance, and corporate governance.

## Mr. Sreedhar Ramachandran Ayalur Non-Executive Independent Director

- A qualified Chartered Accountant with a diverse and accomplished career spanning key roles across the consumer durables and renewable energy sectors.
- He spent a significant part of his professional journey at Bajaj Electricals Limited and held the position of Vice President & Head – Branch Commercial and Sales Support.
- Additionally, he served as Head of Commercial at Renewsys India Private Limited, a prominent manufacturer of solar panels, further enriching his experience in the renewable energy sector.





# INDUSTRY OVERVIEW

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The Indian automobile industry is expected to achieve a turnover of US\$ 300 billion by 2026 by expanding at a CAGR of 15% from its current revenue of US\$ 74 billion.

The automotive components industry experienced a 11% YoY growth, reaching Rs. 3.32 lakh crore (US\$ 38.4 billion) in the first half of FY25.

India has become the fastest-growing economy in the world in recent years. This fast growth, coupled with rising incomes, a boost in infrastructure spending and increased manufacturing incentives, has accelerated the automobile industry.

The two-wheeler segment dominated the automobile industry because of the Indian middle class, with automobile sales standing at 23.85 million units in FY24.

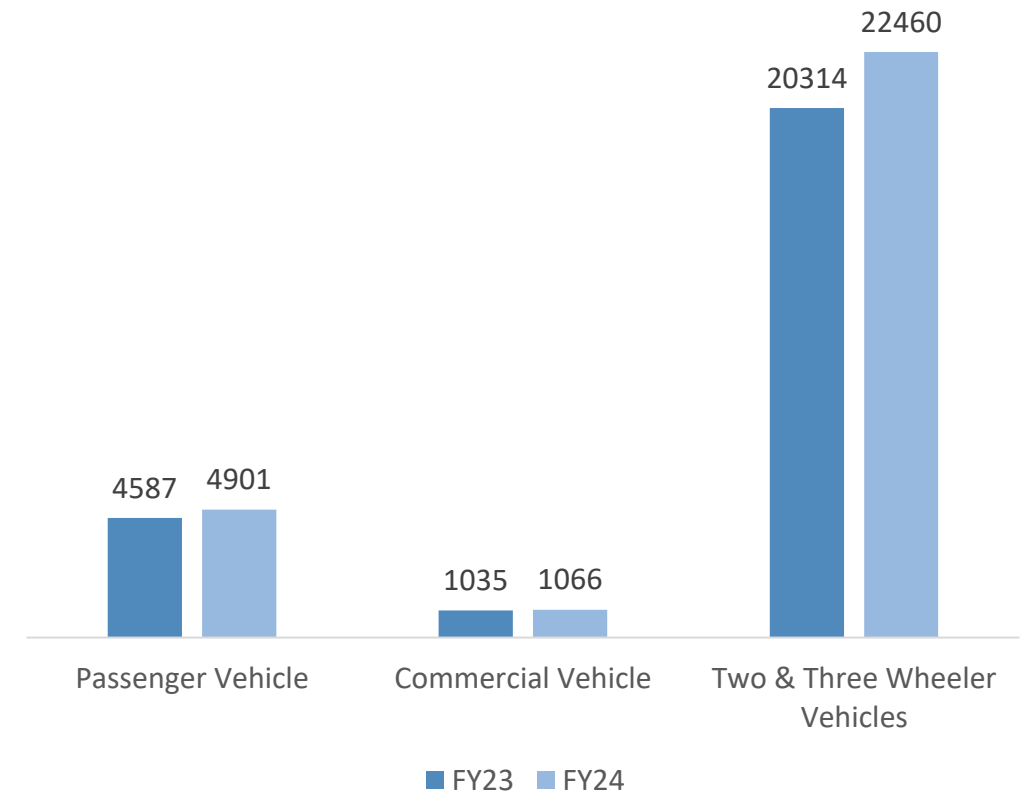
The Indian automobile sector recorded an inflow of huge investments from domestic and foreign manufacturers. FDI inflow in the sector stood at Rs. 3,22,015 crore (US\$ 37.21 billion) between April 2000-September 2024 which is around 5% of the total FDI inflows in India during the same period.

The Government of India's Automotive Mission Plan (AMP) 2006-26 has been instrumental in ensuring growth for the sector.

The Government has reaffirmed its commitment towards EVs and its mission for 30% electric mobility by 2030. Budget announced customs duty exemption on the import of capital goods and machinery required for the manufacture of lithium-ion batteries that typically power EVs.

Source: [IBEF](#)

## Vehicle Production In India (Thousand Units)





According to the Global Power Index, the Indian defence sector ranks fourth in terms of firepower with a score of 0.0979 (with 0.0 being the perfect score). The government has set a target of achieving defence manufacturing worth Rs. 3,00,000 lakh crore (US\$ 34.7 billion), by FY29.

In February 2025, India has secured a Rs. 3,800 crore (US\$ 440.3 million) deal to export BrahMos missiles to Indonesia, showcasing its advanced defense manufacturing capabilities, including the domestic production of aircraft carriers.

The Union Budget for 2025-26 envisaged an outlay of Rs. 6,81,000 lakh crore (US\$ 78.7 billion), represents an enhancement of 9.5% over the Budget of 2024-25.

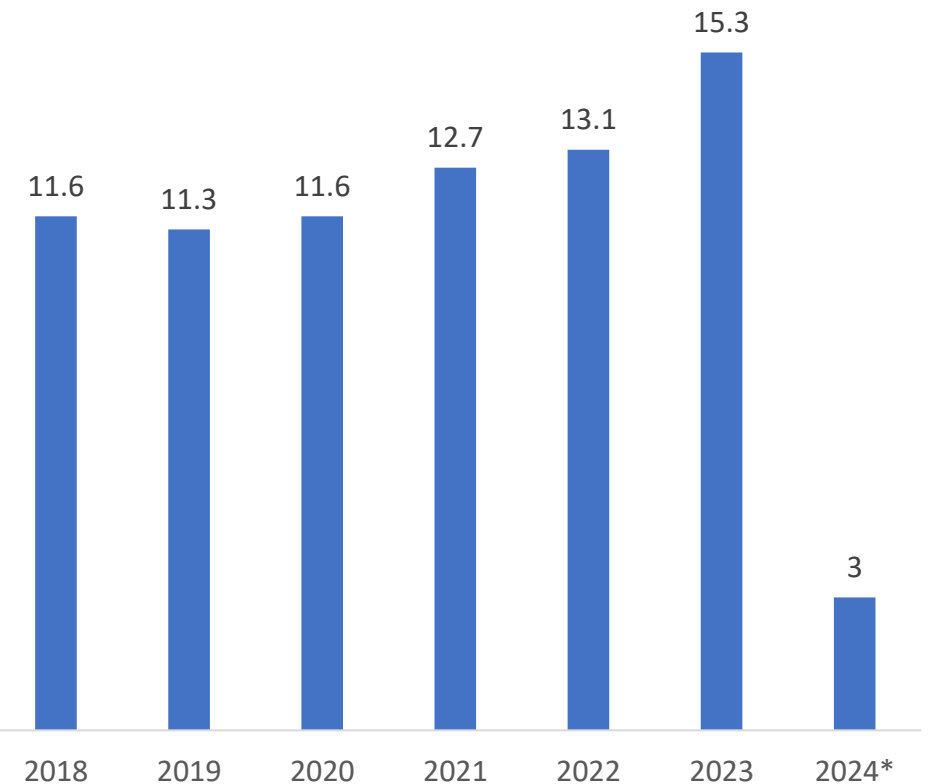
Annual defence production hits record high of approx. Rs. 1.27 lakh crore (US\$ 15.34 billion) in FY24 up by 16.7% from last year.

With Government initiatives, the expenditure on defence procurement from foreign sources which used to be 46% of the overall expenditure has reduced to 36% in the last four years i.e., 2018-19 to 2021-22.

Under the Atmanirbhar Bharat Initiative, four positive indigenization lists of 411 products have been promulgated by Department of Military Affairs and Ministry of Defence to be manufactured domestically for the defence sector, instead of being sourced via imports.

Source: [IBEF](#)

## India Defence Production (in US\$ Billion)





## Global & Indian Automotive Sector Overview (2023)

- Global automobile production reached ~94 million units, with the auto component ts market valued at \$2 trillion and exports at \$700 billion.
- India ranked 4th globally, producing ~6 million vehicles, driven by strong domestic demand and export potential.
- Supported by initiatives like Make in India and a cost-effective workforce, India is becoming a global automotive hub, especially in small cars and utility vehicles.

## Vision for 2030

- NITI Aayog's vision for India's automotive sector by 2030 is ambitious yet achievable. The report envisions the country's automotive component production growing to \$145 billion, with exports tripling from \$20 billion to \$60 billion.
- This growth would lead to a trade surplus of approximately \$25 billion and a significant increase in India's share of the global automotive value chain, from 3% to 8%.
- Additionally, this growth is expected to generate 2-2.5 million new employment opportunities, bringing the total direct employment in the sector to 3-4 million.



## Key Emerging Trends

- The industry is shifting rapidly toward Electric Vehicles (EVs), fueled by sustainability goals, policy support, and battery tech advancements. Battery production hubs in the U.S. and Europe are reshaping global supply chains.
- Simultaneously, Industry 4.0—including AI, ML, IoT, and robotics—is revolutionizing automotive manufacturing through smart factories, boosting efficiency and enabling connected mobility solutions.





# FINANCIALS

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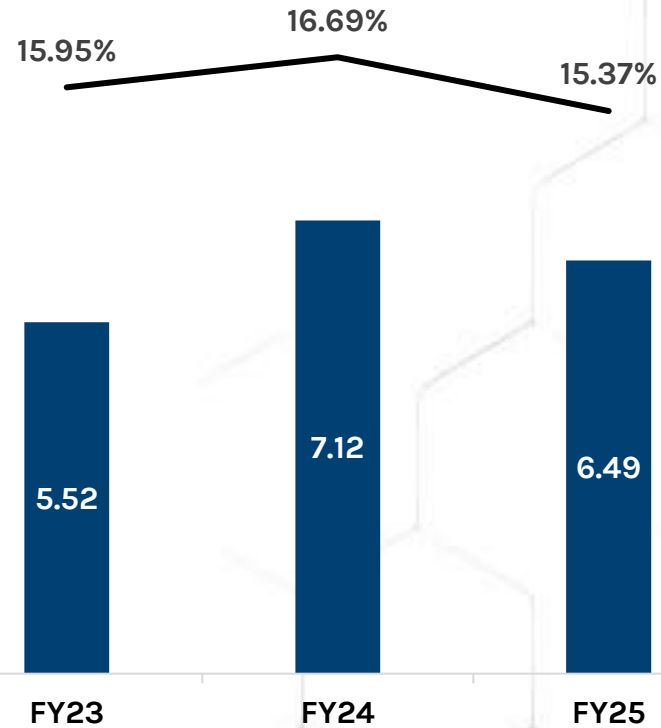


# Standalone Key Financial Metrics

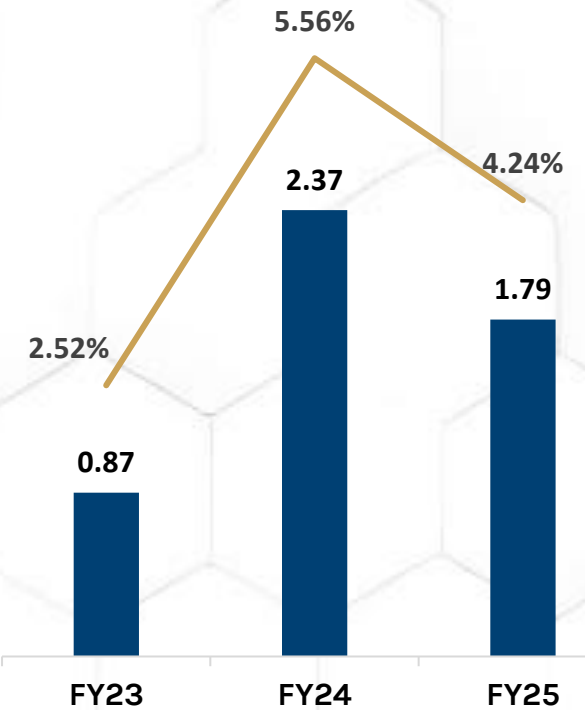
Total Revenue (In ₹ Cr)



EBITDA (In ₹ Cr) & EBITDA Margins (%)

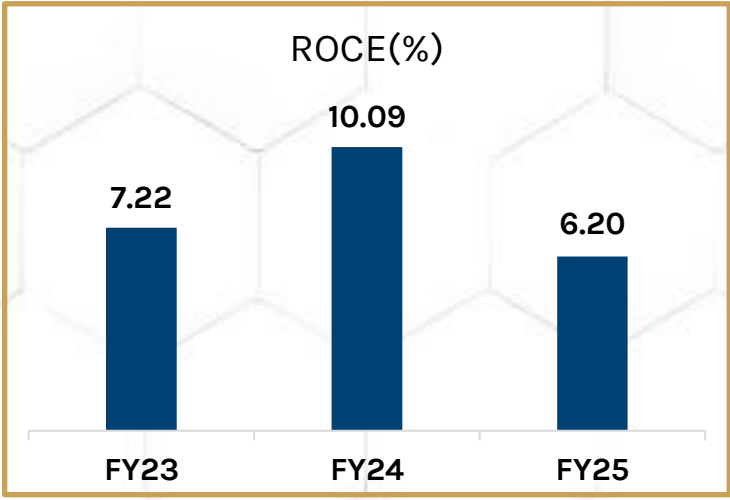
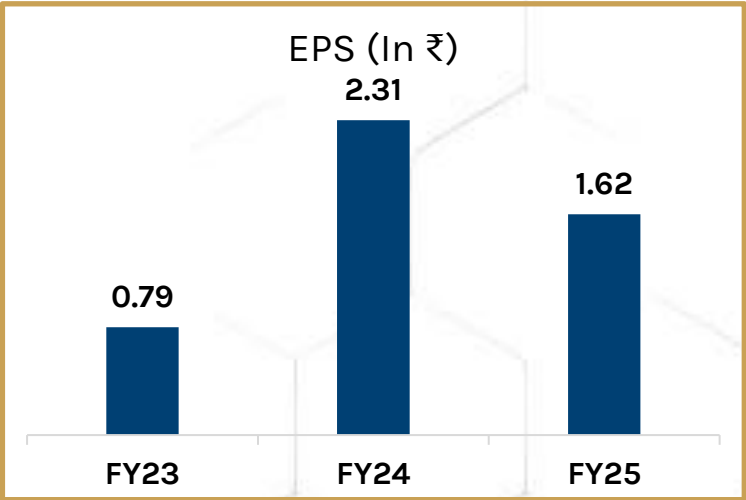
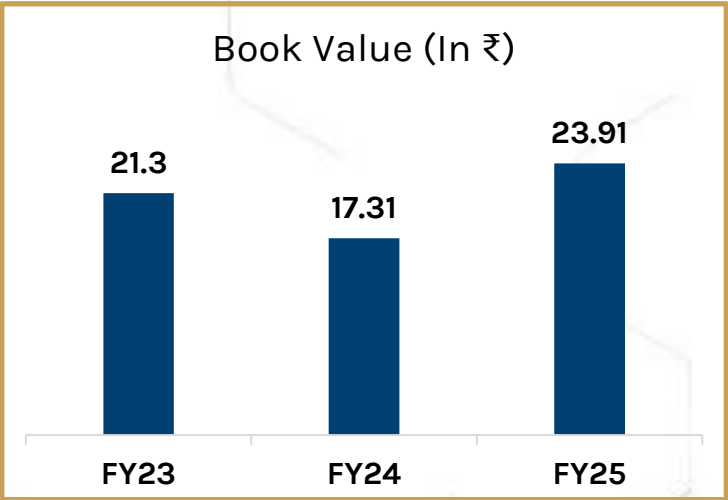
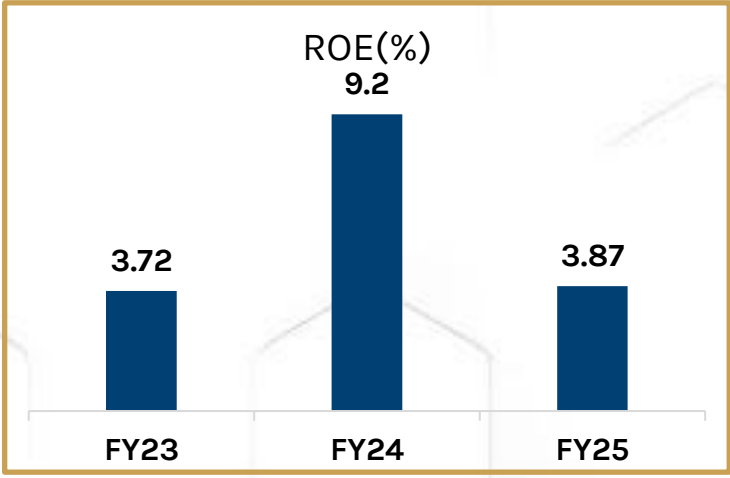
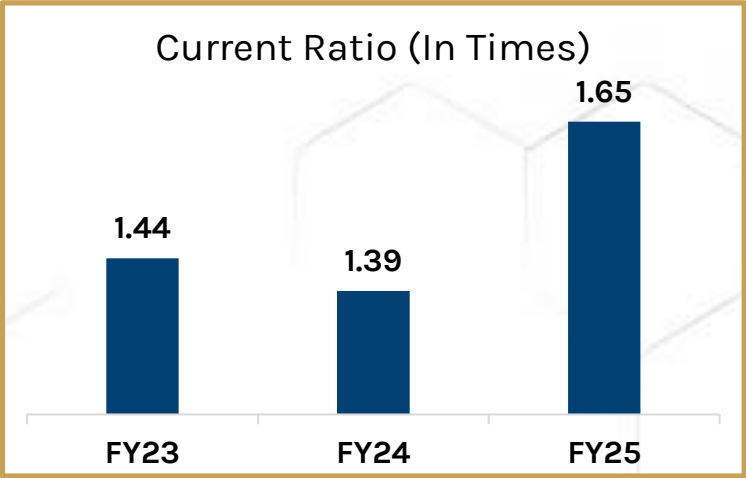
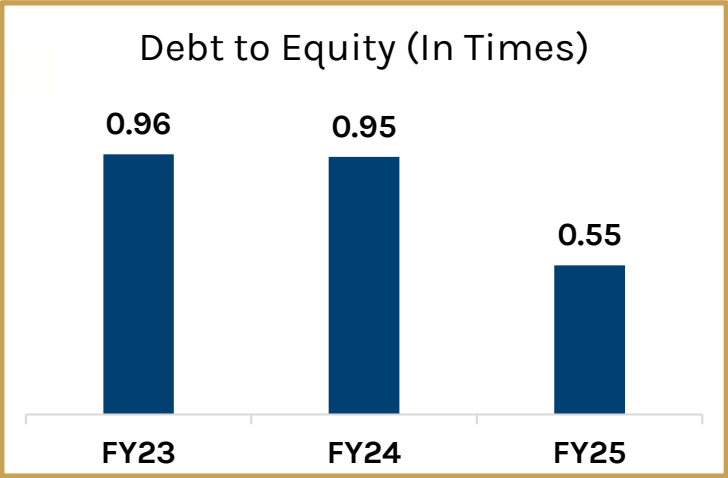


PAT (In ₹ Cr) & PAT Margins (%)





# Standalone Key Financial Metrics



Particulars	FY23	FY24	FY25
Revenues	33.91	42.00	41.34
Other Income	0.71	0.65	0.89
<b>Total Income</b>	<b>34.62</b>	<b>42.65</b>	<b>42.23</b>
Raw Material Expenses	15.49	19.57	19.92
Employee Benefits Expense	8.19	5.74	6.14
Other Expenses	5.42	10.22	9.68
Total Expenditure	29.10	35.53	35.74
<b>EBITDA</b>	<b>5.52</b>	<b>7.12</b>	<b>6.49</b>
<b>EBIDTA Margin (%)</b>	<b>15.95%</b>	<b>16.69%</b>	<b>15.37%</b>
Finance Costs	2.06	2.26	1.90
Depreciation & Amortisation Expenses	2.19	2.06	2.03
PBT	<b>1.27</b>	<b>2.80</b>	<b>2.56</b>
Tax	0.40	0.43	0.77
<b>Net Profit</b>	<b>0.87</b>	<b>2.37</b>	<b>1.79</b>
<b>Net Profit Margin (%)</b>	<b>2.52%</b>	<b>5.56%</b>	<b>4.24%</b>

Figures in ₹ Cr & Margin in %





# Balance Sheet (Standalone)

Equities & Liabilities	FY23	FY24	FY25
Equity	11.00	11.00	11.26
Reserves and Surplus	12.43	14.75	35.03
<b>Net Worth</b>	<b>23.43</b>	<b>25.75</b>	<b>46.29</b>
<b>Non Current Liabilities</b>			
Long-Term Borrowings	3.52	3.39	1.13
Lease Liability	0.10	0.19	0.18
Other Non Current Liabilities	0.20	0.00	0.86
Long Term Provision	1.14	0.86	0.00
<b>Total Non Current Liabilities</b>	<b>4.96</b>	<b>4.43</b>	<b>2.17</b>
<b>Current Liabilities</b>			
Short-Term Borrowings	19.07	20.81	24.37
Trade Payables	0.16	0.19	0.20
Other Liabilities	3.25	3.76	2.32
Short Term Provisions	0.00	0.00	0.95
Current Tax Liabilities (Net)	0.02	0.00	0.00
Other Current Liabilities	0.67	0.89	0.11
<b>Total Current Liabilities</b>	<b>23.16</b>	<b>25.65</b>	<b>27.95</b>
<b>Total Liabilities</b>	<b>51.55</b>	<b>55.82</b>	<b>76.41</b>

Assets	FY23	FY24	FY25
<b>Non Current Assets</b>			
Fixed Assets	17.88	17.57	16.83
Other Non Current Financial Assets	0.17	2.32	13.55
Other Non Current Assets	0.25	0.17	0.00
<b>Total Non Current Assets</b>	<b>18.30</b>	<b>20.06</b>	<b>30.38</b>
<b>Current Assets</b>			
Cash & Bank Balance	1.34	1.92	6.74
Inventories	15.55	18.20	23.05
Trade receivables	11.13	13.64	12.74
Other Current Financial Assets	4.13	0.74	0.78
Other Current Assets	1.11	1.26	2.72
<b>Total Current Assets</b>	<b>33.25</b>	<b>35.76</b>	<b>46.03</b>
<b>Total Assets</b>	<b>51.56</b>	<b>55.82</b>	<b>76.41</b>

Figures in ₹ Cr





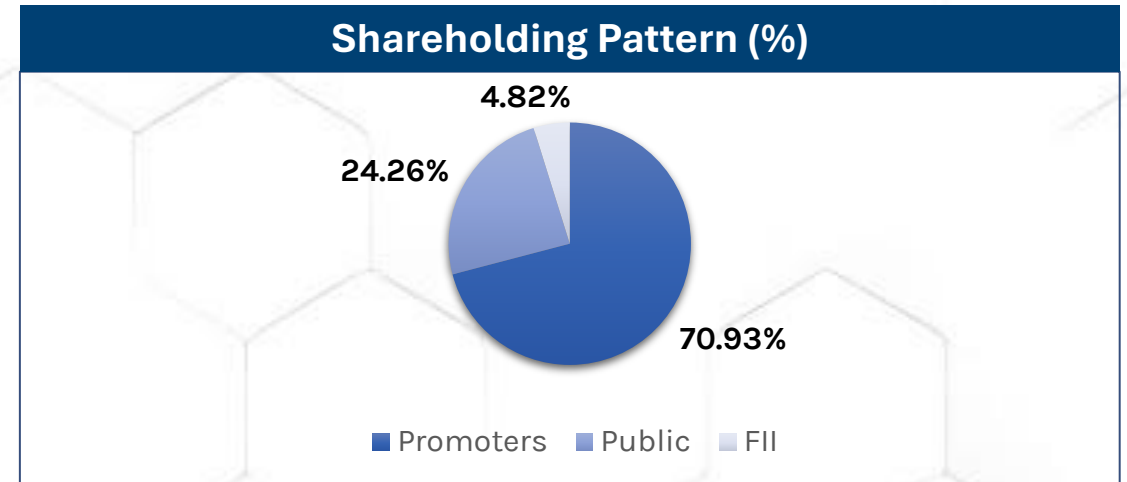


Particulars (In Cr.)	FY23	FY24	FY25
Cash From Operations	4.73	0.63	-1.70
Cash From investments	-2.39	0.00	-13.81
Cash From Financing	-2.36	-0.53	17.96





Price Data (As on 11 <sup>th</sup> April, 2025)	INR
Share Price	533
Market Capitalization (Cr)	586.30
No of Share Outstanding (Cr)	1,93,60,000
Face Value	10.0
52 Week H/L	666.00/291.60



**Share Price From 2<sup>nd</sup> April, 2018 To Till Date**



# THANK YOU



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