

Date: - April 15, 2024

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra-Kurla Complex,
Bandra (East), Mumbai - 400 051

NSE Symbol: URAVI

To,
BSE Limited.
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

Scrip Code: 543930

Subject: - Outcome of Board meeting of the Company held today i.e., Monday, April 15, 2024

Ref: - Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015("Listing Regulations")

Dear Sir/ Madam,

This is to inform you that pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015; ('**Listing Regulations**') the Board of Directors at its meeting held today i.e., Monday, April 15, 2024, approved, inter alia, the following matter:

1. Considered and approved raising of funds through issue and allotment of up to 15,00,000 Equity share Warrants, each Warrant convertible into 1 (one) Equity Share of the Face Value of Rs 10 (Rupees Ten) to certain Non-Promoter Investors (as per "**Annexure B**") on preferential basis in terms of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations") at Issue Price of Rs. 300 (Rs. Three hundred rupees only) subject to the approval of regulatory/ statutory authorities and the Members of the Company.

The information pursuant to Regulation 30 of SEBI LODR Regulations read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed as **Annexure-A** to this letter.

2. Considered and approved appointment of M/s. D. Maurya & Associates, Practicing Company Secretary as Secretarial Auditor pursuant to provisions of Section 204 of the Companies Act, 2013 for the Financial Year 2023-24.

The information pursuant to Regulation 30 of SEBI LODR Regulations read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed as **Annexure-C** to this letter.

3. Approved draft postal ballot notice, details of the same shall be disclosed separately.

Manufacturers of :

AUTOMOTIVE HALOGEN, INCANDESCENT, LED LAMPS & HOUSE LED LAMPS

329, Avior Nirmal Galaxy, Near Deep Mandir Cinema,
L.B.S. Marg, Mulund (W), Mumbai - 400 080. India

+91 22 2565 1355 : www.uravilamps.com : info@uravilamps.com

CIN : L - 31500 MH 2004 PLC 145760



The Board Meeting started at 4:40 P.M. and concluded at 5:10 P.M.

Kindly take this information on your records and acknowledge the receipt.

Thanking You.
Yours faithfully,

For and on behalf of
Uravi T and Wedge Lamps Limited

Kaushik Damji Gada
Whole-time Director & CFO
DIN: 00515876
Place: Mumbai

PLANT 1 : Q-6, Rajlaxmi Techno Park, Nashik-Bhiwandi Bypass, Sonale Village, Bhiwandi, Dist. Thane - 421 302, Maharashtra, INDIA.

PLANT 2 : Plot No.30-B, Sicop Industrial Estate, Dist. Kathua - 184102, Jammu & Kashmir, INDIA.

PLANT 3 : Plot No.17B & 20B, Sicop Industrial Complex IID Center, Govindsar, Dist. Kathua – 184102, Jammu & Kashmir. INDIA

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ANNEXURE- A

Sr. No.	Particulars	Details
1	Types of securities proposed to be Issued	Equity share warrant ('warrants')
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue
3	Total number of Securities proposed to be issued or the total amount for which the securities will be issued	Up to 15,00,000 Equity Share warrant at an Issue Price of Rs 300 (Rupees Three Hundred) each convertible into 1 Equity Share of face value of Rs 10/- aggregating to Rs 45,00,00,000 (Rupees Forty-Five Crore)
4	Issue Price	Rs 300
5	Names of the investors	As per Annexure A
6	post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Not Applicable
7	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	25% of the Consideration of the Warrant would be payable at the time of application and the balance would be payable on or before the time of conversion of the Warrants into Equity Shares. Each Warrant is convertible into 1 Equity Share and the conversion can be exercised at any time within a period of 18 months from the date of allotment, in one or more tranches, as the case may be and on such other terms and conditions as applicable.

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ANNEXURE B

Sr. No.	Name of the Proposed Allottee of Share Warrants	Category (Promoter/non-promoter)	No. of Warrants (up to)	Outcome of the subscription/ Investment amount (INR) (Approx.)	Issue price/allotted price (in case of convertibles) (INR)
1.	Ms. Alisha Shah	Non- Promoter	6,50,000	Rs. 19,50,00,000/-	Rs 300
2.	Mr. Dhaval Vijay Shah	Non- Promoter	4,50,000	Rs. 13,50,00,000/-	Rs 300
3.	M/s. Minerva Ventures	Non- Promoter	2,00,000	Rs. 6,00,00,000/-	Rs. 300
4.	Ms. Nupur Shah	Non- Promoter	2,00,000	Rs. 6,00,00,000/-	Rs 300
Total			15,00,000	Rs. 45,00,00,000/-	

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ANNEXURE- C

Sr. No.	Particular	Details
1.	Reason for change _ viz. Appointment, resignation, removal, death or otherwise;	The Company has appointed M/s. Dhirendra Maurya & Associates, Practicing Company Secretary as Secretarial Auditor pursuant to provisions of Section 204 of the Companies Act, 2013.
2.	Date of Appointment	April 15, 2024
3.	Terms of Appointment	Appointed for conducting Secretarial Audit for the Financial year 2023-24
4.	Brief Profile	<p>Name of Auditor: Mr. Dhirendra Maurya</p> <p>Office Address: Shop No. 4, Laxmi Bhawan, Ramchandra & Laxmi CHS, Next to Saibaba Temple, Saibaba Nagar, Navghar Road, Bhayander (East), Thane - 401105, Maharashtra, India Email ID: maurya.dhirendra@gmail.com, csmmaurya.dhirendra@gmail.com</p> <p>Field of Experience: CS D. Maurya is a Peer Reviewed Practicing Company Secretary and an Associate Member of the Institute of Company Secretaries of India (ICSI). He has vivid experience in Corporate Law related matters. His core areas of working are Companies Act, 2013 and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.</p>

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